

Joinder Agreement

The undersigned (“**Joinder Party**”) hereby acknowledges that it has read and understands the Transaction Support Agreement, dated as of March 25, 2019 (the “**Agreement**”)¹ by and among Neiman Marcus Group, Inc. (“**NMG**”), the other Company Parties, and the Consenting Stakeholders and agrees to be bound by the terms and conditions of the Agreement to the extent the other Parties are thereby bound, and shall be deemed a “**Consenting Stakeholder**” and a “**Party**” under the terms of the Agreement.

The Joinder Party specifically agrees to be bound by the terms and conditions of the Agreement and makes all representations and warranties contained in the Agreement as of the date of this Form of Joinder and any further date specified in the Agreement.

Date Executed:

Name:

Title:

Address:

E-mail address(es):

<i>Aggregate Amounts Beneficially Owned or Managed on Account of:</i>	
Term Loan	
Cash Pay Notes	
PIK Toggle Notes	
Shares of Existing Common Stock	

¹ Capitalized terms not used but not otherwise defined in this Form of Joinder shall have the meanings ascribed to such terms in the Agreement.